## HOUSING AUTHORITY OF THE COUNTY OF SAN MATEO

## **Application for Time-Limited Hardship Exemption**

The Housing Authority of the County of San Mateo (HACSM) includes in its Administrative Plan a hardship exemption policy for its time-limited program participants. Families who meet the hardship criteria may qualify for extension of continued assistance. The maximum extension period for criteria 4 may not exceed a total of 24 months, subject to funding availability. By submitting this application, the family is acknowledging their understanding of and agreeing to any and all terms related to the extension. See page 3 for further details.

Submit the completed Hardship Applications to the Housing Authority via:

Email: mtw-directreferralteam@smchousing.org (prefer method) or

Mail: FSS Team, Housing Authority of the County of San Mateo, 264 Harbor Blvd., Bldg. A, Belmont, CA 94002 Attention: Isabel Romero, MTW/FSS Coordinator

Part I: To be completed by program participant **Program:** U Housing Readiness Name: **☐** SAYAT (check one) Moving to Work Print Name (Head of Household) I am requesting an extension of continued assistance under the policy checked below: Criteria 1. The head of household and all the adult (18 and over) household members are 62 years of age or older and/or people with disabilities. (The HUD definition of disability shall apply) Criteria 2. The head of household is the sole adult member who is responsible for the care of a disabled minor (under 18) household member. (The HUD definition of disability shall apply) Criteria 4. The household is actively engaging in educational or vocational activities per the initial or subsequent revised service plan. The activities on a revised service plan must be approved by HACSM at least 12 months prior to the program exit date. Please complete the information in the table below and submit supporting documents. **Start Date Completion Date** Type of Educational or **Vocational Training** Name & Address of School/Institution/Vocational **Training** Explain how an extension of housing assistance would benefit you and your household. WARNING: Section 1001 of Title 18 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department or agency of the Unites States. I certify that I have supplied accurate and complete information. I understand that reporting false or incomplete information

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Date:

Signature:

is fraud and may result in denial or termination of rental housing assistance.

# Part II: To be completed by HACSM Write a brief statement on the self-sufficiency goals the household has achieved to date: Write a brief statement on how an extension would benefit the household in achieving self-sufficiency: Original scheduled program end date: \_\_\_\_\_ Hardship Extension Criteria Review Policy Criteria 1 Proposed new end date: Policy Criteria 2 Proposed new end date: Policy Criteria 4 Proposed new end date: ☐ 1<sup>st</sup> Request ☐ 2<sup>nd</sup> Request FSSC Determination of program compliance The household is in compliance with all program rules and regulations. The household does not owe HACSM any money and/or current with repayment agreements. FSSC Signature: Date: FSSC Comments: Number of months HACSM Decision: Approve Deny approved: Supervisor Signature: Date: Comments:

#### **Hardship Exemption Policy – Time-Limited Assistance**

Hardship requests under time limited programs must be in writing, stating both the reason for the hardship and the expected duration. Applicants who qualify for a hardship exemption may receive an extension in the length of subsidy assistance given. In order to qualify for a hardship exemption, households must meet the basic requirements and criteria listed below:

## • Basic Requirements

- 1. The household is in compliance with all program rules and regulations.
- 2. The household does not owe HACSM any money or is current with a repayment agreement.

#### Criteria

- 1. The Head of Household and all the adult (18 and over) household members are 62 years of age or older and/or people with disabilities. (The HUD definition of disability shall apply)
- 2. The head of household is the sole adult member who is responsible for the care of a *disabled* minor (under 18) household member. (*The HUD definition of disability shall apply*)
- 3. (Currently unavailable) "Tight Rental Market." In order to qualify, all four of the following thresholds must be met: 1) At the time of program exit, the average vacancy rate in San Mateo County for rental units is less than 4% during the previous 6-month period, and 2) The HCV utilization rate is below 95%, and 3) The family's annual gross income is below 80% of AMI, and 4) The family agrees to actively participate in the MTW Self-Sufficiency case management services.
- 4. The household is actively engaging in educational or vocational activities per the initial or subsequent revised service plan. The activities on a revised service plan must be approved by HACSM at least 12 months prior to the program exit date. **Supporting documentation is required.**

#### • Approval Process for Extension of Program Participation

- 1. All applications will be reviewed for completeness.
- 2. Households who meet qualification category number 4 above must list on the Hardship Application the following: 1) educational or vocational activities that the household is currently engaging in; 2) the name of the school/institution/agency that provides the service; 3) the expected completion date, and 4) a brief statement on how the extension of assistance would benefit the household in achieving its self-sufficiency goal.
- 3. The Family Self-Sufficiency Coordinator will review the request promptly and forward the file to the supervisor with his/her recommendation.
- 4. The Supervisor approves the extension if there are no other issues.

#### Hardship Relief for Extension of Program Participation

- 1. For households who meet criteria category numbers 1 and/or 2, the length of assistance may be extended for an additional 12 months. Any subsequent renewals on the extension will require a new request from the household and will be subject to the HACSM hardship policy in effect at that time.
- 2. (Currently unavailable) For households who meet criteria category numbers 3, HACSM will grant a 12-month extension, with the possibility of a second 12-month extension if the "tight rental market" condition persists.
- 3. For households who meet criteria category 4, the length of assistance may be extended for a maximum of 12 months, and is subject to compliance to case management services and acceptable verification of educational or vocational activities listed in the hardship application.

Note: For Criteria Categories #3 and #4, the total combined extension period cannot exceed 24 months total.

In all instances, the extension period will be affected by changes in the family circumstances, for example, family composition or income changes. If the family no longer meets the qualifications stated above after the change, the extension will be terminated (i.e. housing subsidy ends) 60 days from the effective date of the change. Decisions reached by HACSM will be final.