TO: ALL COUNTY VETERANS SERVICE OFFICERS

SUBJECT: FEE WAIVER FOR NON-FILING STATUS – TAX DEADLINE EXTENSION

This bulletin is in response to the recent tax deadline extension and the negative impact it will have on applicants applying for the CalVet College Fee Waiver (CFW) who would normally file non-filing letters. The deadline for filing taxes has been extended this year from April 15, 2023 to October 16, 2023 for those individuals who reside in counties affected by severe winter storms, flooding, landslides and mudslides. As of the date of this bulletin, the current list of counties that have been granted extensions can be found in the IRS March 17 announcement. In order to ensure that students applying for a CFW and claiming non-filing status for calendar year 2022 are not prevented from receiving a timely CFW approval, CalVet is offering the following process exception:

CVSO’s may begin processing CFW applications for non-filing students under Plan B for Academic Year 2023-2024. If all documents are in order, the only outstanding document will be the non-filing letter for calendar year 2022. In lieu of the non-filing letter, students may read and sign form VSD-023, which is attached. If a student refrains from signing the VSD-023 form, their CFW application should be denied and they should be advised of the opportunity to appeal the decision through the normal appeal process.

NOTE: Please remind students that even when a waiver is granted, many schools do not waive summer sessions. Students taking classes during the summer may have to pay all tuition and fees if the college does not waive the summer session. If you have questions, please contact David Lawrence (David.lawrence@calvet.ca.gov) OR Nancy Noriega (Nancy.noriega@calvet.ca.gov)

KEITH BOYLAN
Deputy Secretary
Veteran Services Division
This bulletin format will be used by the CDVA Veterans Services Division as a standard way of communicating information to County Veterans Service Officers. The objective is to provide a format that can be easily maintained by the CVSO. The first two digits in number of each Bulletin will show the year of issue, the following number indicates the consecutive number of the issue during the year.

cc: Oakland, San Diego, Los Angeles D.O’s
VSD-023 – Non-Filing Letter for Calendar Year 2022
CalVet College Fee Waiver for Veteran Dependents

ACADEMIC YEAR 2023-2024

I understand that if I apply for and receive a CalVet College Fee Waiver for Academic Year 2023-2024, I may be asked to provide a complete copy of my non-filing letter, issued by the Franchise Tax Board or Internal Revenue Service after October 16, 2023, to the County Veteran Service Office (CVSO) where I applied for the waiver.

I understand that if I do not provide a non-filing letter for calendar year 2022, my college fee waiver benefits may be revoked retroactively, the college may be notified of actions taken, and I may be held financially responsible for any associated fees waived.

Understanding the above, I elect to receive CalVet College Fee Waiver benefits under Plan B, and certify under penalty of perjury, that I am not required, nor will I file a tax return for calendar year 2022.

________________________________________  ________________
Signature                                      Date Signed